

**HEIRS
DETERMINATION WORKSHEET**

A. Name of Decedent: _____
 Date of Death: _____
 County of Domicile: _____
 Address: _____

B. Name of Proposed Petitioner: _____
 Address: _____

3. **List of heirs (Spouse and Blood Relatives Only):**

1. (a) Name of decedent's surviving spouse, if any (NOTE: Do not list a person from which the decedent was divorced at time of decedent's death):

- (2) If a person is named in (a) immediately above and that person has died since the decedent, show the date of death of the person named in 1(a):

- (3) (This question relates only to the right to serve as administrator.) If there was a surviving spouse who is still alive, was an action for divorce or separate maintenance pending between the decedent and the surviving spouse at the time of decedent's death? _____

NOTE: IF THERE WAS A SURVIVING SPOUSE AND THERE ARE NO CHILDREN OR DESCENDANTS OF CHILDREN WHO SURVIVED THE DECEDENT, YOU MAY STOP.

2. (a) Children of decedent born in wedlock or legally adopted by decedent:

| Living Children | | Deceased Children | |
|-----------------|------------|-------------------|------------|
| <u>Name</u> | <u>Age</u> | <u>Name</u> | <u>DOD</u> |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

(b) Children of decedent born out of wedlock:

| Living Children | | Deceased Children | |
|-----------------|------------|-------------------|------------|
| <u>Name</u> | <u>Age</u> | <u>Name</u> | <u>DOD</u> |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

NOTE: IF ALL OF THE CHILDREN OF DECEDENT ARE ALIVE, YOU MAY STOP.

3. Grandchildren of the decedent:

| Living Grandchildren | | |
|----------------------|------------|----------------------|
| <u>Name</u> | <u>Age</u> | <u>Parent's Name</u> |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

| Deceased Grandchildren | | |
|------------------------|------------|----------------------|
| <u>Name</u> | <u>DOD</u> | <u>Parent's Name</u> |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

NOTE: IF ALL OF THE GRANDCHILDREN OF THE DECEDENT ARE ALIVE, YOU MAY STOP.

4. Great-grandchildren of the decedent:

Living Great-grandchildren

| <u>Name</u> | <u>Age</u> | <u>Parent's Name</u> |
|-------------|------------|----------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

Deceased Great-grandchildren

| <u>Name</u> | <u>DOD</u> | <u>Parent's Name</u> |
|-------------|------------|----------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

NOTE: IF ALL OF THE GREAT-GRANDCHILDREN OF THE DECEDENT ARE ALIVE, YOU MAY STOP. IF THERE ARE ANY DECEASED GREAT-GRANDCHILDREN, YOU MUST ATTACH AN ADDITIONAL SHEET FOR THEIR CHILDREN.

5. Mother and father of the decedent:

| <u>Name</u> | <u>Age</u> | <u>Date of Death, if Deceased</u> |
|---------------|------------|-----------------------------------|
| Mother: _____ | _____ | _____ |
| Father: _____ | _____ | _____ |

NOTE: IF ANY PARENT IS ALIVE, YOU MAY STOP.

6. Brothers and Sisters of the Decedent:

| Living Brothers and Sisters | | Deceased Brothers and Sisters | |
|-----------------------------|------------|-------------------------------|------------|
| <u>Name</u> | <u>Age</u> | <u>Name</u> | <u>DOD</u> |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

NOTE: IF ALL OF THE BROTHERS AND SISTERS OF THE DECEDENT ARE ALIVE, YOU MAY STOP.

7. Nieces and nephews of the decedent:

Living Nieces and Nephews

| <u>Name</u> | <u>Age</u> | <u>Parent's Name</u> |
|-------------|------------|----------------------|
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |

Deceased Nieces and Nephews

| <u>Name</u> | <u>DOD</u> | <u>Parent's Name</u> |
|-------------|------------|----------------------|
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |

NOTE: IF ALL OF THE NIECES AND NEPHEWS OF THE DECEDENT ARE ALIVE, YOU MAY STOP.

8. Great-nieces and nephews of the decedent:

Living great-nieces and nephews

| <u>Name</u> | <u>Age</u> | <u>Parent's Name</u> |
|-------------|------------|----------------------|
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |

Deceased great-nieces and nephews

| <u>Name</u> | <u>DOD</u> | <u>Parent's Name</u> |
|-------------|------------|----------------------|
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |

NOTE: IF ALL OF THE GREAT-NIECES AND GREAT-NEPHEWS OF THE DECEDENT ARE ALIVE, YOU MAY STOP.

9. Grandparents of the decedent:

| <u>Name</u> | <u>Age</u> | <u>Date of Death, if Deceased</u> |
|-------------------------|------------|-----------------------------------|
| Mother's Mother: _____ | | |
| Mother's Father: _____ | | |
| Father's Mother:: _____ | | |
| Father's Father: _____ | | |

NOTE: IF ANY GRANDPARENT OF THE DECEDENT IS ALIVE, YOU MAY STOP.

10. Aunts and uncles of the decedent:

Living aunts and uncles

| <u>Name</u> | <u>Age</u> | <u>Parent's Name</u> |
|-------------|------------|----------------------|
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |

Deceased aunts and uncles

| <u>Name</u> | <u>DOD</u> | <u>Parent's Name</u> |
|-------------|------------|----------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

NOTE: IF ALL OF THE AUNTS AND UNCLES OF THE DECEDENT ARE ALIVE, YOU MAY STOP.

11. First Cousins of the decedent who are alive:

| <u>Name</u> | <u>Age</u> | <u>Parent's Name</u> |
|-------------|------------|----------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

NOTE: IF ANY FIRST COUSINS ARE ALIVE, YOU MAY STOP.

12. The more remote degrees of kinship are determined by counting the number of steps in the chain from the claimant to the closest common ancestor of the claimant and the decedent, and from said ancestor back to the decedent. The sum of the two chains is the degree of kinship. The surviving relatives who have the lowest sum are in the nearest degree and thus inherit the estate equally.