

IN THE CHANCERY (PROBATE) COURT FOR SUMNER COUNTY, TENNESSEE  
AT GALLATIN

**ESTATE INVENTORY**

IN THE ESTATE OF:

DOCKET NO: \_\_\_\_\_

**PERSONAL PROPERTY**

Except as directed below, list all personal property of the Decedent of whatever kind. If the Decedent owned no interest in any category, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the Decedent was married, state whether the husband, wife, or both own the property by placing an "H," "W" or "J" in the column labeled "Husband, Wife or Joint."

If the property is being held for the Decedent by someone else, state that person's name and address under "Description and Location of Property."

TYPE OF PROPERTY	H W J N None	DESCRIPTION AND LOCATION OF PROPERTY (Continuation Sheets May Be Attached)	CURRENT ESTIMATED VALUE OF DECEDENT'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY ENCUMBRANCES
1. Cash on hand.	--	_____	\$ _____
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses or cooperatives. Please itemize each acct and give particulars.	--	_____	\$ _____
	--	_____	\$ _____
	--	_____	\$ _____
	--	_____	\$ _____
	--	_____	\$ _____
	--	_____	\$ _____
	--	_____	\$ _____
3. Security deposits with public utilities, telephone companies, landlords, and others.	--	_____	\$ _____
	--	_____	\$ _____
	--	_____	\$ _____
4. Household goods and furnishings, including audio, video, and computer equipment.	--	_____	\$ _____
	--	_____	\$ _____
	--	_____	\$ _____
5. Books; pictures and other art objects; antiques; stamp, coin, record, and other collectibles.	--	_____	\$ _____
	--	_____	\$ _____
	--	_____	\$ _____

6. Safety deposit box.	_____	\$ _____
Please itemize contents.	_____	\$ _____
7. Furs and jewelry. Please	_____	\$ _____
itemize and give particulars.	_____	\$ _____
8. Firearms and sports,	_____	\$ _____
photographic, and other	_____	\$ _____
hobby equipment.	_____	\$ _____
9. Interests in insurance	_____	\$ _____
policies. Name insurance	_____	\$ _____
company of each policy	_____	\$ _____
and itemize surrender or	_____	\$ _____
refund value of each.	_____	\$ _____
10. Annuities. Itemize and	_____	\$ _____
name each issuer.	_____	\$ _____
11. Interests in IRA, ERISA,	_____	\$ _____
Keogh, or other pension	_____	\$ _____
or profit sharing plans.	_____	\$ _____
Please itemize.	_____	\$ _____
12. Stock and interests in	_____	\$ _____
incorporated and unin-	_____	\$ _____
corporated businesses.	_____	\$ _____
Please itemize.	_____	\$ _____
13. Interests in partnerships	_____	\$ _____
or joint ventures. Itemize.	_____	\$ _____
14. Government and	_____	\$ _____
corporate bonds and	_____	\$ _____
other negotiable and non-	_____	\$ _____
negotiable instruments.	_____	\$ _____
Please itemize.	_____	\$ _____
15. Accounts receivable.	_____	\$ _____
16. Alimony, maintenance,	_____	\$ _____
support, and property	_____	\$ _____
settlements to which the	_____	\$ _____
Decedent is or may be	_____	\$ _____
entitled. Give particulars.	_____	\$ _____
17. Other liquidated debts owed	_____	\$ _____
to Decedent, including tax	_____	\$ _____
refunds. Give particulars.	_____	\$ _____
18. Contingent and non-	_____	\$ _____
contingent interests in	_____	\$ _____
estate of a decedent,	_____	\$ _____
death benefit plan, life	_____	\$ _____
insurance policy, or trust.	_____	\$ _____

- 19. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the Decedent, and rights to setoff claims. Give estimated value of each. \$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_
- 20. Patents, copyrights, royalties, and other intellectual property. Give particulars. \$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_
- 21. Licenses, franchises, and other general intangibles. Give particulars. \$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_
- 22. Automobiles, trucks, trailers, and other vehicles and accessories. Please itemize. \$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_
- 23. Boats, motors, and accessories. Please itemize. \$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_
- 24. Aircraft and accessories. \$ \_\_\_\_\_
- 25. Office equipment, furnishings and supplies. \$ \_\_\_\_\_  
\$ \_\_\_\_\_
- 26. Machinery, fixtures, equipment, inventory, and supplies used in business. \$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_
- 27. Livestock. \$ \_\_\_\_\_
- 28. Crops – growing or harvested. Give particulars. \$ \_\_\_\_\_  
\$ \_\_\_\_\_
- 29. Farming equipment and implements. \$ \_\_\_\_\_  
\$ \_\_\_\_\_
- 30. Farm supplies, chemicals, and feed. \$ \_\_\_\_\_  
\$ \_\_\_\_\_
- 31. Other personal property of any kind not already listed. Please itemize. \$ \_\_\_\_\_  
\$ \_\_\_\_\_  
\$ \_\_\_\_\_

\_\_\_\_\_ continuation sheets attached. Total from attachments > \$ \_\_\_\_\_

TOTAL PERSONAL PROPERTY > \$ \_\_\_\_\_

**REAL PROPERTY**

Except as directed below, list all real property in which the Decedent has any legal or equitable interest, including all property owned as a co-tenant or community property. If the Decedent was married, state whether the husband, wife, or both own the property by placing an "H," "W" or "J" in the column labeled "Husband, Wife or Joint." If the Decedent held no interest in real property, write "None" under "Description and Address of Property."

	DESCRIPTION AND ADDRESS OF PROPERTY	LIENHOLDER (if applicable)	HUSBAND WIFE / JOINT	CURRENT VALUE OF DECEDENT'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY ENCUMBRANCES
1.				\$
2.				\$
3.				\$
4.				\$
5.				\$
6.				\$
7.				\$
8.				\$
9.				\$
<b>TOTAL REAL PROPERTY &gt;</b>				<b>\$</b>

The foregoing is a full, true and perfect *inventory* of all of the goods and chattels, rights and credits of this Estate which have come to my knowledge or possession to the best of my knowledge and belief, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Signature of PERSONAL REPRESENTATIVE

Sworn to and subscribed before me, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
NOTARY PUBLIC  
My Commission Expires: \_\_\_\_\_

By: \_\_\_\_\_ D.C.

**APPROVED FOR RECORDING**

By: \_\_\_\_\_  
Probate Judge / Probate Master

CERTIFICATE OF SERVICE

[YOU MUST MAIL A COPY OF THIS ENTIRE DOCUMENT TO ALL INTERESTED PARTIES AND COMPLETE THIS CERTIFICATE VERIFYING THE DATE MAILED AND PARTIES IT WAS MAILED TO.]

I hereby certify that a true and exact copy of the foregoing *Inventory* has been served by U.S. Mail, postage prepaid, upon the interested parties listed below.

\_\_\_\_\_  
(SIGNATURE)

DATE: \_\_\_\_\_

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
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[ADD ADDITIONAL PAGE(S) FOR LISTING OF INTERESTED PARTIES, IF NECESSARY]